BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING MARCH 2020

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BANK OF TANZANIA

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Executive Summary

Headline inflation rose in all zones[1] except for Southern Highlands zone. The increase was largely driven by a rise in prices of some food items including maize, sorghum, beans and rice, while slowdown in inflation in the Southern Highlands zone was on account of a decline in cost of some food items. Despite the increase in the specified zones, average headline inflation was below the national average.

The value of livestock sold in registered markets increased by 45.5 percent with improvement recorded in all zones. This outturn was largely driven by average price increase in the Dar es Salaam and Central zones, and an increase in the quantity of livestock sold in the Lake zone. The quantity and the value of fish sold decreased by 9.4 percent and 3.6 percent, respectively, largely due to unfavorable weather conditions.

The value of selected manufactured commodities increased by 6.7 percent, partly associated with availability of adequate raw materials and expansion of market outreach. The increase was registered in the South Eastern and Central zones. Similarly, the value of minerals recovered grew by 37.7 percent, with improvement registered in all zones except in the Northern zone. Increase in the value was recorded in gemstones, salt and gold. The increase in the value of gold was influenced by a rise in price in the world market.

The number of visitors to tourist attraction sites and earnings (gate fees) dropped by 5.8 percent and 3.9 percent, respectively. The decrease was recorded in the Northern, Dar es Salaam and South Eastern zones largely on account of measures adopted by source countries including travel restrictions aimed at controlling the spread of COVID-19.

Electricity generation increased marginally by 0.8 percent to a cumulative output of 1,897,880.1 megawatts. The increase was registered in the Northern, Central and Southern Highlands zones attributed to a rise in water level in power generation dams. As for natural gas, production from Songo Songo and Mnazi Bay decreased by 11.6 percent to 14,048.6 Million Standard Cubic Feet (MSCF) mainly due to low demand by downstream users especially TANESCO.

[1] The Bank of Tanzania monitors economic developments at micro-level basing on six zones, each served by one branch office. The zones and representative regions are: Central zone which comprises Dodoma, Morogoro, Singida and Tabora regions; Dar es Salaam zone (Dar es Salaam); South Eastern zone (Ruvuma, Coast, Lindi and Mtwara); Lake zone (Geita, Kagera, Kigoma, Mara, Mwanza, Shinyanga and Simiyu); Northern zone (Arusha, Kilimanjaro, Manyara and Tanga); and Southern Highlands zone (Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe).

The central government tax revenue amounted to TZS 4,877.5 billion, a 25.0 percent increase from the amount collected in the corresponding quarter in 2019 and 91.7 percent of the target for the quarter. Local Government Authorities (LGAs) revenue collection increased by 5.2 percent to TZS 170.5 billion.

Cross-border trade recorded a surplus in all zones except in the Southern Highlands zone. The increase was caused by growth in exports of plastic products, minerals, cotton, cashew nuts and other consumer goods, coupled with a decline in imports of capital and intermediate goods. Likewise, the volume of cargo handled through major seaports across the country rose by 11.8 percent, with larger increase occurring in Mtwara and Tanga ports. The volume of cargo handled through Mtwara port increased by more than two-fold on account of increase in shipment of cashew nuts, while that of Tanga port was due to growth in export of timber, sisal bales, ropes and twines; and import of raw polythene polyfoam and general cargo.

Banks' deposits grew by an average of 6.6 percent at the end of March 2020 in all zones, mainly driven by agent banking services. Similarly, credit extended by banks to various economic activities expanded by 4.2 percent. During the period, 64.4 percent of the total credit was directed to personal, trade and agricultural activities.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

During the quarter ending March 2020, headline inflation rose in all zones except in the Southern Highlands zone compared with the rates recorded in corresponding quarter in 2019. The increase was largely driven by a rise in prices of some food items including maize, sorghum, beans and rice. The slowdown in inflation in the Southern Highlands zone was on account of a decline in cost of some food items. Noteworthy, most zones recorded lower rates than the national average headline inflation (**Table 1.1** and **Chart 1.1**).

Table 1.1: Average Headline Inflation

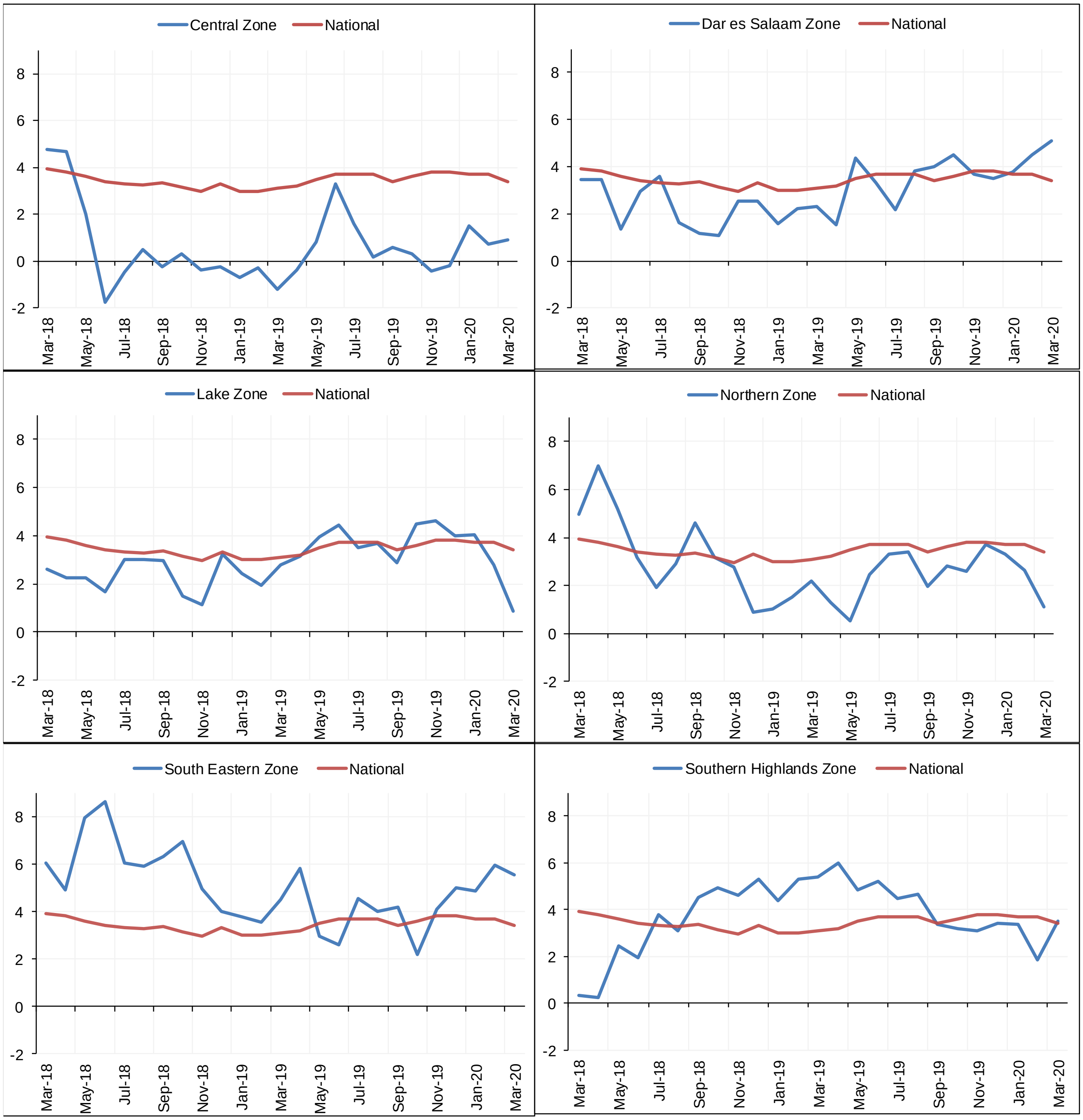
Percent

Quarter ending	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Mar-19	3.0	-0.7	2.0	2.4	1.6	3.9	5.0
Jun-19	3.5	1.3	3.1	3.8	1.4	3.8	5.3
Sep-19	3.6	0.8	3.3	3.3	2.9	4.3	4.2
Dec-19	3.7	-0.1	3.9	4.4	3.0	3.8	3.2
Mar-20	3.6	1.1	4.5	2.6	2.3	5.5	2.9

Source: National Bureau of Statistics

Chart 1.1: Headline Inflation Developments

Percent



Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Food Crops

Average wholesale prices of selected food crops increased compared with the corresponding quarter in 2019, save for finger millet and round potatoes (**Table 1.2**). The increase was associated with high demand in the domestic market and neighboring countries. Lifting of export ban of cereals in August 2019 also contributed to the rise in food prices starting from the quarter ending December 2019.

Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 Kg

Period		Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Quarter ending Mar -19[r]	Beans	173,280	194,260	153,371	152,723	173,827	173,811	170,212
	Bulrush millet	65,097	69,109	n.a	75,581	n.a	n.a	69,929
	Finger millet	141,328	129,370	n.a	119,775	154,085	n.a	136,140
	Maize	51,472	60,077	57,508	45,844	53,890	42,261	51,842
	Rice	171,238	179,981	148,985	171,689	183,951	174,833	171,780
	Round potatoes	76,081	75,573	79,508	70,442	94,094	68,958	77,443
	Sorghum	77,431	76,603	87,664	57,621	99,602	n.a	79,784
	Wheat	n.a	132,185	n.a	99,348	n.a	n.a	115,767
Quarter ending Dec-19	Beans	170,971	229,220	188,318	183,017	204,810	169,500	190,972
	Bulrush millet	61,770	112,361	n.a	84,796	n.a	n.a	86,309
	Finger millet	111,259	135,939	n.a	93,008	141,444	n.a	120,412
	Maize	72,189	89,331	84,450	87,196	87,447	69,476	81,682
	Rice	153,084	201,609	175,659	189,149	198,631	170,653	181,464
	Round potatoes	53,987	58,334	84,291	61,576	87,458	48,435	65,680
	Sorghum	85,578	91,688	92,758	84,150	105,234	n.a	91,881
	Wheat	n.a	124,831	n.a	113,048	n.a	108,856	115,578
Quarter ending Mar-20[p]	Beans	153,885	246,755	165,055	157,570	229,979	177,922	188,528
	Bulrush millet	58,549	110,066	n.a	95,436	n.a	n.a	88,017
	Finger millet	110,646	123,174	n.a	93,196	138,293	n.a	116,327
	Maize	46,388	80,650	57,374	78,894	94,373	67,826	70,917
	Rice	143,938	203,911	168,239	191,064	204,521	175,397	181,178
	Round potatoes	55,434	73,024	80,061	103,873	87,627	47,289	74,552
	Sorghum	91,193	110,665	101,906	91,746	129,159	n.a	104,934
	Wheat	n.a	125,226	n.a	115,528	n.a	n.a	120,377

Source: Ministry of Industry and Trade
Note: r denotes revised data; p, provisional data; and n.a, not available

2.0 FOOD SUPPLY SITUATION

Availability of food was adequate across the country following an increase in food production in 2018/19 coupled with easy movement of food in all zones. The stock of maize held by the National Food Reserve Agency (NFRA) was 39,542.6 tonnes at the end of March 2020 compared with 77,645.4 tonnes at the end of the corresponding period in 2019. During the quarter ending March 2020 NFRA sold 12,901.4 tonnes of maize to local private traders and Zimbabwe Government (**Table 2.1**).

Table 2.1: Stock of Food Held by NFRA

Tonnes

Period	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Quarter ending Mar-19[r]	Central	20,077.9	0.0	20,630.6	25,450.6	15,257.9
	Souhthern Highlands	39,597.1	4,154.9	-11,595.6	213.4	31,943.0
	Northern	3,990.8	336.8	1.3	901.3	3,427.6
	Lake	6,040.8	0.0	267.8	22.0	6,286.6
	South Eastern	21,191.9	4,889.1	-5,850.6	0.0	20,230.3
	Dar es Salaam	4,119.4	0.0	-3,603.8	15.7	500.0
	Total	95,018.0	9,380.8	-150.3	26,603.0	77,645.4
Quarter ending Dec-19	Central	5,371.1	0.0	0.0	30.0	5,341.1
	Souhthern Highlands	25,670.6	330.5	0.0	8,912.0	17,089.1
	Northern	1,976.7	0.0	0.0	1,330.4	646.3
	Lake	6,225.4	0.0	0.0	0.0	6,225.4
	South Eastern	21,967.0	729.3	0.0	0.0	22,696.3
	Dar es Salaam	500.0	0.0	0.0	0.0	500.0
	Total	61,710.8	1,059.8	0.0	10,272.4	52,498.3
Quarter ending Mar-20[p]	Central	5,341.1	0.0	-2,000.0	1,650.0	1,691.1
	Souhthern Highlands	17,089.1	0.0	6,945.5	7,000.0	17,034.6
	Northern	646.3	0.0	2,000.5	816.0	1,830.8
	Lake	6,225.4	0.0	0.0	1,857.2	4,368.2
	South Eastern	22,696.1	0.0	-7,000.0	1,500.0	14,196.0
	Dar es Salaam	500.0	0.0	0.0	78.2	421.8
	Total	52,498.0	0.0	-54.1	12,901.4	39,542.6

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount in transit; p denotes provisional data; * positive sign means net transfer in and negative sign means net transfer out

3.0 SECTORAL PERFORMANCE

3.1 Livestock

The value of livestock sold in registered markets increased by 45.5 percent to TZS 471.1 billion from the value recorded in the quarter ending March 2019 (**Table 3.1**). All zones recorded increase, with the Dar es Salaam, Lake and Central zones jointly contributing 75.7 percent of the total value (**Chart 3.1**). The rise in the value of livestock sold in Dar es Salaam and Central zones was largely driven by average price increase, whereas in the Lake zone the increase was due to a rise in the number of livestock sold.

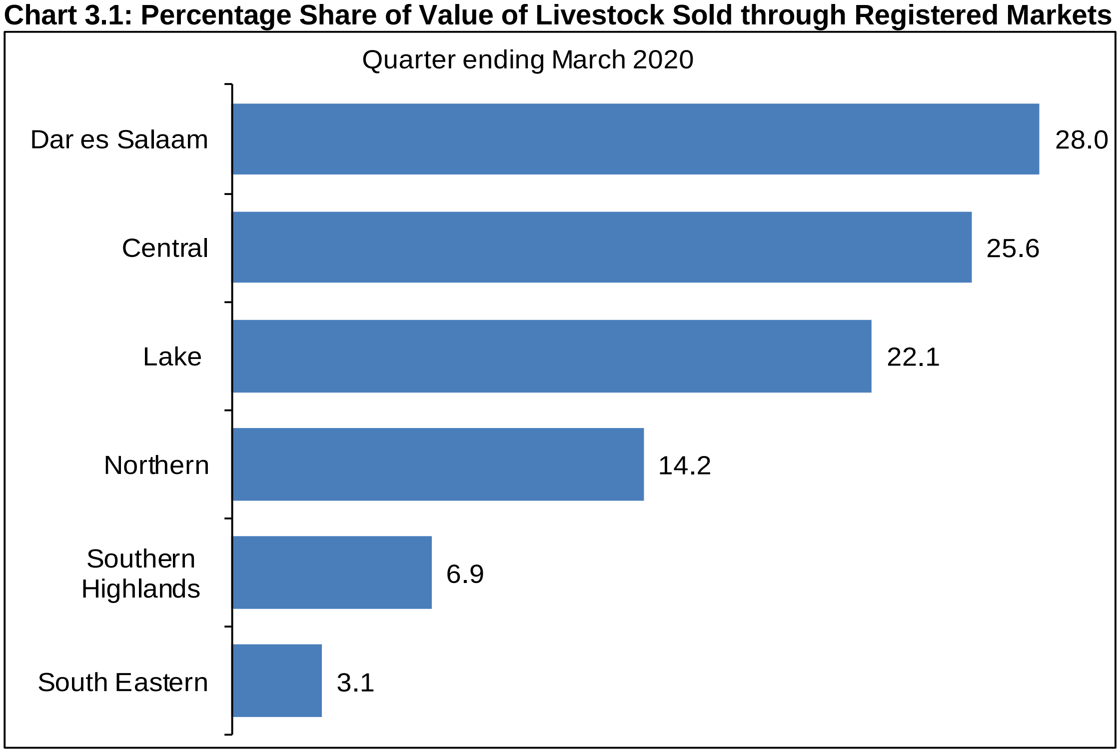
Table 3.1: Livestock Sold through Registered Markets

	Livestock	Unit	Lake	Northern	Southern Highlands	Central	Dar es Salaam	South Eastern	Total
Quarter ending Mar-2019	Cattle	Number	122,540	96,879	45,244	201,116	85,120	18,968	569,867
		Value (Mill. of TZS)	56,448	53,629	22,331	92,128	62,030	9,755	296,321
	Goats	Number	60,504	65,875	10,591	135,253	27,560	9,865	309,648
		Value (Mill. of TZS)	2,914	5,805	682	7,937	2,053	580	19,972
	Sheep	Number	28,716	45,393	1,840	43,919	19,580	1,256	140,704
		Value (Mill. of TZS)	1,180	3,159	123	1,683	1,331	71	7,548
	Total	Value (Mill. of TZS)	60,542	62,593	23,136	101,748	65,414	10,407	323,840
Quarter ending Dec-2019[r]	Cattle	Number	145,420	81,767	42,655	205,309	90,570	21,748	587,469
		Value (Mill. of TZS)	66,060	50,366	22,609	101,775	66,875	12,794	320,479
	Goats	Number	69,011	62,488	11,874	133,865	54,689	14,338	346,265
		Value (Mill. of TZS)	3,718	6,675	764	8,237	4,045	1,038	24,477
	Sheep	Number	26,714	44,018	2,390	44,484	7,884	1,881	127,371
		Value (Mill. of TZS)	1,262	3,508	158	2,171	539	134	7,772
	Total	Value (Mill. of TZS)	71,039	60,550	23,530	112,184	71,460	13,965	352,728
Quarter ending Mar-2020[p]	Cattle	Number	200,143	88,282	59,609	203,410	87,664	23,221	662,329
		Value (Mill. of TZS)	90,471.9	54,468	30,257	104,653	119,712	12,843	412,405
	Goats	Number	159,450	65,748	17,746	132,281	48,649	15,279	439,153
		Value (Mill. of TZS)	8,455.0	7,044	1,155	9,997	7,173	1,264	35,088
	Sheep	Number	67,597.0	46,266	3,335	40,897	8,155	3,274	169,524
		Value (Mill. of TZS)	2,342.3	3,618	215	2,344	976	212	9,709
	Total	Value (Mill. of TZS)	101,269	65,130	31,627	116,995	127,862	14,319	457,202

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: r denotes revised data for Dar es Salaam zone; and p, provisional data

Chart 3.1: Percentage Share of Value of Livestock Sold through Registered Markets



Source: Bank of Tanzania computations

3.2 Fisheries

The value of fish sold in registered markets decreased by 3.6 percent to TZS 92.6 billion compared with the value recorded in the corresponding period in 2019, owing to a 9.4 percent decline in the quantity of fish sold to 19,951.8 tonnes (**Table 3.2**). The outturn was mainly caused by unfavorable weather conditions, particularly prolonged North – East Monsoon winds in the South Eastern zone as well as heavy rains in the Southern Highlands zone. The Lake zone remained dominant accounting for 53.5 percent of the total quantity and 60.3 percent of the total value of fish sold in the registered markets.

Table 3.2: Fish Sold in Registered Markets

		Quarter ending			Percentage change		Percentage contribution
Zone	Unit	Mar-19^{r}	Dec-19	Mar-20^{p}	Dec-19 to Mar-20	Mar-19 to Mar-19	Mar-20
Central	Tonnes	61.3	328.1	349.4	6.5	---	1.8
	Value (Mill. of TZS)	358.5	1,409.3	1,500.9	6.5	---	1.6
Dar es Salaam	Tonnes	2,887.4	2,915.6	3,357.7	15.2	16.3	16.8
	Value (Mill. of TZS)	9,967.8	9,939.0	8,971.7	-9.7	-10.0	9.7
South Eastern	Tonnes	3,395.3	2,058.8	2,049.7	-0.4	-39.6	10.3
	Value (Mill. of TZS)	14,301.3	13,698.4	10,424.9	-23.9	-27.1	11.3
Lake	Tonnes	10,280.6	10,816.9	10,673.4	-1.3	3.8	53.5
	Value (Mill. of TZS)	49,192.9	55,699.3	55,809.1	0.2	13.4	60.3
Northern	Tonnes	1,474.5	1,441.8	1,761.2	22.2	19.4	8.8
	Value (Mill. of TZS)	7,629.4	7,619.2	8,805.7	15.6	15.4	9.5
Southern Highlands	Tonnes	3,929.2	2,003.3	1,760.4	-12.1	-55.2	8.8
	Value (Mill. of TZS)	14,638.7	7,789.8	7,077.1	-9.1	-51.7	7.6
Total	Tonnes	22,028.3	19,564.5	19,951.8	2.0	-9.4	100.0
	Value (Mill. of TZS)	96,088.6	96,155.1	92,589.4	-3.7	-3.6	100.0

Source: Regional Administrative Secretary Offices and Bank of Tanzania computations
Note: r denotes revised data for Central and Southern Highlands zones; p, provisional data; and '---' change that exceeds 100 percent

3.3 Manufacturing

The value of selected manufactured commodities grew by 6.7 percent to TZS 2,343.6 billion compared with the value recorded in the quarter ending March 2019. The increase was registered in the South Eastern and Central zones, partly associated with availability of adequate raw materials and expansion of market outreach. The Dar es Salaam zone accounted for the largest share of the total value of manufactured goods at 52.2 percent, while the Central zone had the least share of 3.6 percent (**Table 3.3**).

Table 3.3: Value of Selected Manufactured Commodities

Billions of TZS

	Quarter ending			Percentage change		Percentage
Zone	Mar-19r	Dec-19r	Mar-20 p	Dec-19 to Mar-19	Mar-19 to Mar-20	contribution Mar-20
Central	75.6	135.5	83.6	-38.3	10.7	3.6
Dar es Salaam	1,227.3	1,369.1	1,222.8	-10.7	-0.4	52.2
South Eastern	264.5	491.5	463.2	-5.8	75.1	19.8
Lake	138.0	151.8	132.4	-12.8	-4.1	5.6
Northern	312.5	363.3	292.6	-19.5	-6.4	12.5
Southern Highlands	179.0	168.9	149.0	-11.8	-16.8	6.4
Total	2,196.9	2,680.2	2,343.6	-12.6	6.7	100.0

Source: National Bureau of Statistics, respective industries, and Bank of Tanzania computations
Note: r denotes revised data for Central, Southern Eastern and Southern Highlands zones; and p, provisional data

3.4 Mining

The value of mineral recovered increased by 37.7 percent to TZS 1,284.3 billion from the value recorded in the corresponding quarter in 2019. All zones with mineral recovery activities recorded an increase in value, except Northern zone (**Table 3.4**). The improvement was registered particularly in gemstones, salt and gold; with the growth in the value of gold being influenced by a rise in global prices following an increase in demand for gold as a safe haven asset for investors in the wake of outbreak of COVID-19. The Lake zone accounted for the largest share, at 83.3 percent of the total value of minerals extracted, followed by the Southern Highlands zone (10.0 percent).

Table 3.4: Value of Selected Mineral Recovery

Millions of TZS

	Quarter ending			Percentage change		Percentage
Zone	Mar-19	Dec-19	Mar-20p	Dec-19 to Mar-20	Mar-19 to Mar-20	contribution Mar-20
Central	5,672.5	12,569.8	8,198.8	-34.8	44.5	0.6
South Eastern	33,543.3	63,480.2	59,287.0	-6.6	76.7	4.6
Lake	793,166.7	1,009,421.5	1,070,421.1	6.0	35.0	83.3
Northern	19,887.4	33,942.0	18,397.4	-45.8	-7.5	1.4
Southern Highlands	80,275.6	154,017.7	127,996.5	-16.9	59.4	10.0
Total	932,545.5	1,273,431.2	1,284,300.7	0.9	37.7	100.0

Source: Regional Residence Mines Offices, Mining Companies, and Bank of Tanzania computations
Note: p denotes provisional data

3.5 Tourism

The number of visitors to tourist attractions and the level of earnings (gate fees) declined by 5.8 percent and 3.9 percent respectively, compared with the performance in the corresponding quarter in 2019 (**Table 3.5**). The number of tourist arrivals decreased in the Northern, Dar es Salaam and South Eastern zones mainly on account of measures adopted by source countries and travel restrictions aimed at controlling the spread of COVID-19. The Northern and Lake zones contributed 93.1 percent of total number of visitors and 98.2 percent of total earnings.

Table 3.5: Visitors to Tourist Attraction Sites

		Quarter ending			Percentage change		Percentage contribution
Zone	Unit	Mar-19	Dec-19	Mar-20	Dec-19 to Mar-20	Mar-19 to Mar-20	Mar-20
Central	Number of visitors	12,170.0	20,487.0	13,637.0	-33.4	12.1	3.7
	Earnings (Mill. of TZS)	441.2	575.7	497.0	-13.7	12.7	1.0
Dar es Salaam	Number of visitors	5,161.0	8,740.0	5,091.0	-41.8	-1.4	1.4
	Earnings (Mill. of TZS)	101.1	93.9	53.4	-43.2	-47.2	0.1
South Eastern	Number of visitors	3,551.0	3,523.0	2,729.0	-22.5	-23.1	0.7
	Earnings (Mill. of TZS)	51.7	55.8	97.5	74.8	88.7	0.2
Lake	Number of visitors	86,976.0	121,336.0	87,953.0	-27.5	1.1	23.9
	Earnings (Mill. of TZS)	12,958.6	17,100.2	12,666.8	-25.9	-2.3	25.4
Northern	Number of visitors	279,407.0	334,729.0	254,846.0	-23.9	-8.8	69.2
	Earnings (Mill. of TZS)	37,979.7	35,628.9	36,225.7	1.7	-4.6	72.7
Southern Highlands	Number of visitors	3,758.0	11,643.0	3,976.0	-65.9	5.8	1.1
	Earnings (Mill. of TZS)	271.4	700.5	261.1	-62.7	-3.8	0.5
Total	Number of visitors	391,023.0	500,458.0	368,232.0	-26.4	-5.8	100.0
	Earnings (Mill. of TZS)	51,803.7	54,154.9	49,801.4	-8.0	-3.9	100.0

Source: Tanzania National Park, Ngorongoro Conservation Area, National Museum and House of Culture, and Bank of Tanzania computations

3.6 Energy

Electricity generated and distributed increased marginally by 0.8 percent to a cumulative output of 1,897,880.1 megawatts from the level registered in the same quarter in 2019 (**Table 3.6**). The Northern, Central and Southern Highlands zones recorded an increase in power generation, whereas other zones mostly dependent on thermal power plants recorded a decline. The growth in power generation in the former was on account of increase in water levels in dams. Production of natural gas from Songo Songo and Mnazi Bay gas fields decreased by 11.6 percent to 14,048.6 Million Standard Cubic Feet (MSCF) from 15,894.7 MSCF registered in the corresponding quarter in 2019 mainly due to low demand by downstream users, especially TANESCO.

Table 3.6: Production of Electricity and Natural Gas

	Quarter ending			Percentage change	
Zone	Mar-19^{r}	Dec-19	Mar-20^{p}	Dec-19 to Mar-20	Mar-19 to Mar-20
Electricity (Megawatts):					
Central	430,953.9	398,251.4	565,388.5	42.0	31.2
Dar es Salaam	1,281,470.1	1,309,419.1	1,135,977.7	-13.2	-11.4
South Eastern	26,939.4	27,616.3	23,863.1	-13.6	-11.4
Northern	80,182.2	147,925.3	106,395.1	-28.1	32.7
Lake	32,125.1	28,918.7	28,812.9	-0.4	-10.3
Southern Highlands	30,235.4	20,155.7	37,442.8	85.8	23.8
Total	1,881,906.1	1,932,286.5	1,897,880.1	-1.8	0.8
Natural gas (Million Standard Cubic Feet):					
South Eastern	15,894.7	16,599.0	14,048.6	-15.4	-11.6

Source: National Bureau of Statistics, Tanzania Petroleum Development Corporation; and Tanzania Electric Supply Company Limited

Note: r denotes revised data for Southern Highlands; and p, provisional data

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Central Government Tax Revenue

Central government tax revenue (inclusive of tax refunds) amounted to TZS 4,877.5 billion compared with TZS 3,901.3 billion in the corresponding quarter in 2019. The amount was equivalent to 91.7 percent of the target for the quarter (**Table 4.1**). This performance resulted from various measures that the Government has been implementing including taxpayer awareness campaigns and emphasis on the use of electronic fiscal devices (EFD). The Dar es Salaam zone accounted for 90.8 percent of total tax collection, while Southern Highlands zone was the least at 0.9 percent.

Table 4.1: Tax Revenue Performance

Billions of TZS

	Quarter ending				Actual to target ratio	Percentage change	
	Mar-19	Dec-19	Mar -20^{p}			Dec-19 to Mar-20	Mar-19 to Mar-20
Zone	Actual		Target	Actual			
Central	47.4	55.0	52.9	54.5	---	-0.9	15.0
Dar es Salaam	3,441.1	4,885.7	4,808.0	4,430.1	92.1	-9.3	28.7
Lake	120.4	112.4	111.4	100.9	90.6	-10.2	-16.2
Northern	213.7	210.2	216.1	192.0	88.8	-8.7	-10.2
South Eastern	29.4	73.0	85.5	56.3	65.8	-22.9	91.5
Southern Highlands	49.3	63.0	43.3	43.7	---	-30.6	-11.4
Total	3,901.3	5,399.3	5,317.2	4,877.5	91.7	-9.7	25.0

Source: Tanzania Revenue Authority

Note: Tax revenue is on gross basis (inclusive of tax refunds); p denotes provisional data; and "---", ratio exceed 100 percent

4.2 Local Government Revenue Collection

Revenue collection by Local Government Authorities (LGAs) increased by 5.2 percent to TZS 170.5 billion compared with collections in the quarter ending March 2019, partly explained by enforcement of non-tax payment by district councils. Improvement in revenue collection was more noticeable in the South Eastern zone reflecting increased collections from cashew nuts auctions. **Table 4.2** indicates contribution of revenue collections by zones.

Table 4.2: Local Government Revenue Performance

Billions of TZS

	Quarter ending				Actual to target ratio	Percentage change Mar-19 to Mar-20	Percentage contribution Mar-20
	Mar-19	Dec-19	Mar -20^{p}				
Zone	Actual		Target	Actual			
Dar es Salaam	40.2	45.1	159.7	44.6	27.9	11.0	26.2
Lake	28.2	34.5	36.1	32.5	90.0	15.2	19.1
Southern Highlands	25.7	27.1	31.6	29.8	94.3	16.0	17.5
Central	34.5	35.0	42.5	22.8	53.6	-33.9	13.4
South Eastern	16.0	27.0	23.3	21.3	91.4	33.1	12.5
Northern	17.5	19.8	23.3	19.5	83.7	11.4	11.4
Total	162.1	188.5	316.5	170.5	53.9	5.2	100.0

Source: Regional Administrative Secretary Offices

Note: p denotes provisional data

5.0 TRADE

5.1 Cross Border Trade

Cross-border trade recorded a surplus of TZS 1,501.0 billion, 46.7 percent higher than a surplus registered in the corresponding quarter in 2019. The trade surplus was observed in all zones that have cross-border trade activities except the Southern Highlands zone (**Table 5.1**). In the Lake and Northern zones, improvement in trade surplus was on account of growth in exports of plastic products, minerals, cotton and other consumer goods. In the South Eastern zone, the increase was due to a rise in the value of cashew nut exports and a decline in imports of capital and intermediate goods.

Table 5.1: Cross Border Trade

Billions of TZS

Zone		Quarter ending			Percentage change	
		Mar-19	Dec-19	Mar-20^{p}	Dec-19 to Mar-20	Mar-19 to Mar-20
Lake	Exports	441.6	667.9	667.3	-0.1	51.1
	Imports	118.4	143.2	115.6	-19.3	-2.4
	Trade balance	323.2	524.7	551.7	5.1	70.7
Northern	Exports	756.8	961.0	939.9	-2.2	24.2
	Imports	111.7	128.9	125.0	-3.0	11.9
	Trade balance	645.1	832.1	814.9	-2.1	26.3
South Eastern	Exports	90.9	205.8	147.5	-28.3	62.3
	Imports	29.4	18.7	0.6	-96.8	-98.0
	Trade balance	61.5	187.1	146.9	-21.5	---
Southern Highlands	Exports	58.0	254.7	50.5	-80.2	-12.9
	Imports	64.4	531.8	63.0	-88.2	-2.2
	Trade balance	-6.4	-277.1	-12.5	-95.5	95.3
Total	Exports	1,347.3	2,089.4	1,805.2	-13.6	34.0
	Imports	323.9	822.6	304.2	-63.0	-6.1
	Trade balance	1,023.4	1,266.8	1,501.0	18.5	46.7

Source: Tanzania Revenue Authority
Note: “---“ denote change that exceeds 100 percent; and p, provisional data

5.2 Ports Performance

The volume of cargo handled through major seaports across the country rose by 11.8 percent to 4.6 million tonnes from the volume registered in the corresponding quarter in 2019. Much of the increase was registered by Mtwara and Tanga ports (**Table 5.2**). The volume of cargo handled through Mtwara port increased by more than two-fold on account of an increase in shipment of cashew nuts, while at Tanga port the rise in the volume of cargo was driven by growth in export of timber, sisal bales, ropes and twines; and import of raw polythene polyfoam and general cargo. Dar es Salaam port remained dominant in cargo handling, at 96.0 percent.

Table 5:2: Ports Performance

'000' Tonnes

	Quarter ending			Percentage change		
Port	Mar-19	Dec-19	Mar-20	Dec-19 to Mar-20	Mar-19 to Mar-20	Percentage share
Dar es Salaam	3,888.1	4,431.7	4,299.6	-3.0	10.6	94.2
Tanga	89.2	159.3	105.5	-33.8	18.2	2.3
Mtwara	29.0	113.6	74.5	-34.4	---	1.6
Kigoma	53.8	97.5	50.6	-48.0	-5.8	1.1
Mwanza	28.8	85.0	33.9	-60.1	18.0	0.7
Total	4,088.8	4,887.0	4,564.1	-6.6	11.6	100.0

Source: Tanzania Ports Authority
Note: "---" denote change that exceeds 100 percent; and p, provisional data

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Deposits and Lending by Banking Institutions

Deposits for banking institutions rose by 6.6 percent to TZS 20,076.3 billion at the end of March 2020 compared with amount recorded in the corresponding period in 2019 (**Table 6.1**). Deposits improved in all zones, largely driven by increase in agent banking services. The Dar es Salaam zone contributed 61.0 percent of the total deposits, followed by the Northern (16.0 percent) and the Lake zones (7.9 percent).

Table 6.1: Banks' Deposits

Billions of TZS

	Outstanding balance			Percentage change		Percentage contribution
	Mar-19	Dec-19	Mar-20^{p}	Dec-19 to Mar-20	Mar-19 to Mar-20	Mar-20
Central	1,524.1	1,567.7	1,568.4	0.0	2.9	7.8
Dar es Salaam	11,254.0	13,010.8	12,238.8	-5.9	8.8	61.0
South Eastern	629.4	780.8	643.3	-17.6	2.2	3.2
Lake	1,407.6	1,533.3	1,588.4	3.6	12.8	7.9
Northern	3,238.5	2,499.1	3,218.7	28.8	-0.6	16.0
Southern Highlands	776.8	821.8	818.7	-0.4	5.4	4.1
Total	18,830.4	20,213.5	20,076.3	-0.7	6.6	100.0

Source: Banks and Bank of Tanzania computations
Note: Exclude data from Zanzibar; and p denotes provisional data

Credit extended by banks to various economic activities increased by 4.2 percent to TZS 15,936.9 billion compared with the amount disbursed in the quarter ending March 2019 (**Table 6.2**). All zones recorded expansion in credit, save for the Southern Highlands and Northern zones. Out of the total outstanding credit, 64.4 percent of the total credit was directed to personal, trade and agricultural activities (**Table 6.3**).

Table 6.2: Banks' Loans

Billions of TZS

	Outstanding balance			Percentage change		Percentage contribution
Zone	Mar-19^{r}	Dec-19	Mar-20^{p}	Dec-19 to Mar-20	Mar-19 to Mar-20	Mar-20
Central	1,138.0	1,133.8	1,155.5	1.9	1.5	7.3
Dar es Salaam	8,973.6	8,155.9	9,487.8	16.3	5.7	59.5
South Eastern	540.0	636.2	609.7	-4.2	12.9	3.8
Lake	1,590.6	1,875.8	1,934.7	3.1	21.6	12.1
Northern	2,175.8	1,793.1	2,008.5	12.0	-7.7	12.6
Southern Highlands	879.0	911.1	740.7	-18.7	-15.7	4.6
Total	15,297.0	14,505.9	15,936.9	9.9	4.2	100.0

Source: Banks; Bank of Tanzania computations
Note: Exclude data from Zanzibar; r denotes revised data for Dar es Salaam and Southern Highlands zones; and p, provisional data

Table 6.3: Percentage Share of Banks' Lending by Activity as at the end of March 2020

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Agriculture, hunting, forestry and fishing	11.0	2.2	8.0	8.6	11.4	18.2	9.9
Manufacturing	3.0	15.4	8.2	4.7	4.3	1.0	6.1
Building and construction	1.5	7.8	3.6	2.1	1.7	0.8	2.9
Mining and quarrying	0.0	1.9	0.8	0.7	0.6	6.6	1.8
Real estate	0.4	5.0	0.8	1.6	1.0	0.0	1.5
Financial intermediation	0.3	2.4	0.9	1.4	0.9	3.4	1.5
Transport, storage and communication	1.0	8.7	1.3	2.1	2.7	2.1	3.0
Wholesale and retail trade	6.6	21.6	46.0	10.9	13.4	23.2	20.3
Electricity, gas and water	0.2	3.1	0.6	0.5	1.4	0.5	1.1
Tourism, hotels and restaurants	1.0	2.8	1.1	4.7	0.3	1.1	1.8
Social (health and education)	5.4	9.2	2.0	29.0	3.9	6.5	9.3
Personal	67.7	14.2	24.4	28.8	53.1	17.0	34.2
Others	1.9	5.8	2.2	4.7	5.3	19.6	6.6

Source: Banks and Bank of Tanzania computations

6.2 Savings and Credit Cooperative Societies

Performance of Savings and Credit Cooperative Societies (SACCOS) improved during the quarter under review, compared with the quarter ending March 2019. During the period, the number of Savings and Credit Cooperative Societies (SACCOS) increased by 2.5 percent to 3,914, while that of members rose by 6.4 percent to 705,984. Similarly, the value of shares, deposits and loans increased as shown in **Table 6.4**. Meanwhile, savings fell by 9.0 percent to TZS 195 billion during the same period.

Table 6.4: Performance of Savings and Credit Cooperative Societies

Quarter ending	Category	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Mar-19	Number of SACCOS	802.0	1,001.0	1,025.0	377.0	614.0	3,819.0
	Members	113,384.0	130,451.0	217,781.0	68,495.0	133,501.0	663,612.0
	Shares value (Mil. of TZS)	9,171.1	5,093.6	16,124.0	2,849.2	16,172.5	49,410.4
	Savings (Mil. of TZS)	31,256.9	13,681.6	95,089.2	17,713.6	56,493.8	214,235.1
	Deposits (Mil. of TZS)	2,955.5	2,306.3	20,020.5	1,953.0	18,428.7	45,664.0
	Loans issued (Mil. of TZS)	181,278.4	24,269.6	494,378.6	21,959.5	137,979.1	859,865.2
	Outstanding loans (Mil. of TZS)	94,865.2	22,698.1	115,714.9	14,299.1	40,072.8	287,650.1
Dec-19	Number of SACCOS	900.0	751.0	998.0	406.0	659.0	3,714.0
	Members	175,773.0	114,373.0	219,325.0	78,534.0	123,502.0	711,507.0
	Shares value (Mil. of TZS)	17,695.8	3,463.1	17,799.0	3,910.1	14,197.7	57,065.7
	Savings (Mil. of TZS)	32,068.6	9,728.3	98,969.1	13,535.9	45,910.9	200,212.7
	Deposits (Mil. of TZS)	3,471.1	2,446.6	23,623.5	9,008.9	13,125.7	51,675.7
	Loans issued (Mil. of TZS)	194,337.2	27,465.3	527,400.2	41,908.7	136,550.1	927,661.5
	Outstanding loans (Mil. of TZS)	89,952.5	9,244.8	296,500.6	18,301.2	58,635.5	472,634.6
Mar-20^{p}	Number of SACCOS	703.0	1,183.0	1,000.0	392.0	636.0	3,914.0
	Members	122,897.0	163,950.0	219,471.0	76,807.0	122,859.0	705,984.0
	Shares value (Mil. of TZS)	9,191.7	6,670.3	17,629.9	3,863.2	15,551.5	52,906.6
	Savings (Mil. of TZS)	27,209.7	8,572.9	99,469.8	13,174.8	46,624.5	195,051.6
	Deposits (Mil. of TZS)	2,856.8	3,276.7	23,564.8	9,772.2	13,504.8	52,975.3
	Loans issued (Mil. of TZS)	525,998.8	28,046.3	492,708.3	42,568.1	141,145.8	1,230,467.3
	Outstanding loans (Mil. of TZS)	93,448.9	24,429.9	297,352.9	18,633.7	49,312.4	483,177.7

Source: Ministry of Agriculture; Regional Authorities
Note: Excludes data from Dar-es-Salaam zone; p denotes provisional data

7.0 STATISTICAL ANNEXES

Annex 1: Gross Domestic Product at Current Prices by Region, Tanzania Mainland

Millions of TZS

Region	2012	2013	2014	2015	2016	2017	2018
Dar es salaam	10,552,067.3	12,609,694.8	14,207,782.7	16,231,328.6	18,425,323.5	20,546,950.8	22,577,224.6
Mwanza	5,700,663.8	6,844,425.3	7,748,197.8	8,776,241.6	10,497,937.0	11,622,524.8	12,731,454.0
Shinyanga	3,747,131.3	4,323,185.4	4,898,380.9	5,596,033.6	6,438,007.5	6,936,109.9	7,540,589.4
Mbeya	4,565,639.4	5,423,177.7	6,145,692.0	5,303,678.9	6,091,395.2	6,663,157.9	7,314,301.8
Morogoro	3,044,349.8	3,531,653.3	4,006,264.3	4,624,041.3	5,202,453.7	5,700,918.4	6,191,343.5
Arusha	2,925,540.5	3,407,015.3	3,849,317.9	4,397,557.6	5,061,530.7	5,558,367.6	6,016,873.1
Tanga	2,971,171.2	3,462,446.5	3,923,660.9	4,435,304.9	5,094,048.1	5,570,251.5	5,999,900.6
Kilimanjaro	2,829,062.6	3,309,667.8	3,750,193.8	4,284,315.8	4,812,271.3	5,261,476.8	5,754,676.6
Kagera	2,453,378.7	2,872,913.5	3,254,573.5	3,718,106.7	4,281,165.9	4,572,614.0	4,928,135.0
Ruvuma	2,375,468.5	2,776,334.0	3,147,189.1	3,680,359.4	4,226,976.0	4,513,232.0	4,903,559.1
Tabora	2,461,845.6	2,865,609.3	3,246,313.1	3,585,991.2	4,118,592.0	4,394,463.4	4,715,064.6
Mara	2,299,235.9	2,687,466.3	3,031,544.3	3,463,312.5	3,977,692.8	4,335,060.1	4,620,796.7
Rukwa	2,131,221.4	2,483,394.8	2,816,775.5	3,302,886.6	3,901,802.4	4,156,902.4	4,497,292.7
Manyara	2,082,266.5	2,420,620.6	2,750,692.8	3,142,460.7	3,620,023.5	3,990,619.1	4,377,706.5
Dodoma	1,931,480.3	2,213,023.6	2,511,143.0	2,736,677.5	3,164,808.5	3,479,914.0	3,872,727.4
Iringa	3,270,899.1	3,782,243.6	4,287,115.8	5,001,514.0	5,326,127.1	3,378,248.8	3,643,061.6
Kigoma	1,804,951.2	2,109,540.7	2,378,977.6	2,736,677.5	3,143,136.0	3,325,545.6	3,625,727.4
Mtwara	1,648,618.4	1,839,411.8	2,089,865.7	2,453,572.9	2,926,346.4	3,230,478.5	3,552,506.0
Njombe						2,446,318.1	2,685,337.2
Lindi	1,176,293.5	1,350,019.2	1,536,423.0	1,755,248.3	2,124,304.7	2,351,590.5	2,529,876.8
Coast	1,151,686.4	1,322,182.4	1,495,121.3	1,708,064.2	1,950,914.2	2,315,568.3	2,510,723.9
Singida	1,195,687.8	1,343,174.1	1,528,162.7	1,698,627.4	2,005,093.2	2,220,956.9	2,418,091.5
Songwe				1,717,314.4	1,972,374.5	2,173,228.8	2,357,383.4
Total	62,318,659.0	72,977,199.8	82,603,387.7	94,349,315.7	108,362,324.3	118,744,498.4	129,364,353.3

Source: National Bureau of Statistics

Annex 2: GDP Per Capita at Current Prices, Tanzania Mainland

TZS

Region	2012	2013	2014	2015	2016	2017	2018
Dar es salaam	2,419,087	2,732,836	2,909,594	3,138,377	3,369,642	4,096,858	4,348,990
Mbeya	1,687,330	1,950,609	2,150,338	2,882,915	3,233,353	3,322,819	3,506,101
Iringa	1,991,561	2,280,336	2,558,217	2,951,508	3,113,834	3,162,357	3,360,551
Njombe						3,112,230	3,317,698
Ruvuma	1,726,244	1,975,279	2,191,216	2,505,569	2,818,851	2,924,491	3,112,316
Kilimanjaro	1,725,950	1,984,192	2,208,354	2,476,053	2,734,416	2,887,075	3,074,583
Arusha	1,754,637	1,989,548	2,192,685	2,408,628	2,693,043	2,860,290	3,034,353
Lindi	1,361,215	1,547,801	1,744,424	1,971,941	2,365,694	2,441,737	2,604,254
Tanga	1,431,271	1,630,115	1,800,355	2,008,928	2,262,484	2,433,822	2,591,074
Mwanza	1,450,639	1,693,112	1,862,355	2,079,103	2,400,318	2,406,177	2,510,138
Manyara	1,461,955	1,646,488	1,811,798	2,002,726	2,236,246	2,358,532	2,483,070
Mtwara	1,298,007	1,430,664	1,605,022	1,859,146	2,191,618	2,312,165	2,471,341
Morogoro	1,373,059	1,555,860	1,723,184	1,940,266	2,133,379	2,253,096	2,392,177
Rukwa	1,358,997	1,533,513	1,683,634	1,909,371	2,185,425	2,226,467	2,325,640
Mara	1,319,264	1,504,595	1,655,277	1,842,792	2,066,172	2,042,107	2,137,826
Coast	1,048,866	1,178,426	1,303,509	1,455,515	1,627,788	1,873,455	1,993,403
Songwe				1,559,100	1,734,781	1,864,425	1,969,023
Shinyanga	1,124,625	1,271,364	1,410,832	1,655,877	1,736,165	1,703,695	1,861,770
Tabora	1,074,905	1,215,178	1,336,376	1,431,893	1,596,427	1,587,601	1,667,808
Dodoma	927,536	1,040,885	1,156,287	1,232,661	1,396,901	1,438,589	1,520,720
Singida	872,866	958,075	1,064,573	1,154,758	1,331,220	1,415,814	1,500,190
Kigoma	848,712	968,457	1,065,816	1,195,536	1,341,288	1,315,641	1,384,819
Kagera	869,527	987,234	1,083,855	1,115,369	1,363,363	1,356,811	1,353,277
Average	1,429,327	1,628,955	1,793,387	1,990,492	2,225,099	2,327,395	2,458,496

Source: National Bureau of Statistics

Annex 3: Consumer Price Index

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Jan-17	104.9	106.8	103.5	103.0	103.4	102.9	109.4	117.5	103.8	101.9	103.7	100.7	105.9	106.5	105.4	111.0	105.7	114.8
Feb-17	105.6	108.9	103.2	103.9	105.5	103.3	110.4	120.3	103.7	102.9	106.4	100.5	107.7	110.2	105.3	114.2	107.2	119.1
Mar-17	107.7	113.1	103.9	104.5	107.4	103.4	111.9	123.5	104.0	104.7	110.0	101.0	110.4	113.7	107.3	114.7	108.7	119.0
Apr-17	107.5	113.3	103.4	105.6	109.4	104.2	112.4	124.3	104.3	104.2	110.1	100.2	111.2	115.3	107.3	114.7	110.1	118.0
May-17	108.6	115.2	104.0	105.6	110.1	104.0	112.2	122.5	105.2	106.7	115.4	100.8	111.3	114.2	108.5	113.4	109.4	116.3
Jun-17	109.1	115.6	104.4	105.0	108.6	103.8	111.9	121.3	105.5	107.5	115.8	101.8	110.9	112.5	109.3	113.1	109.3	115.9
Jul-17	108.8	114.4	104.9	105.3	108.5	104.2	111.0	119.0	105.6	107.7	115.1	102.7	111.0	112.5	109.6	111.2	109.4	112.5
Aug-17	108.4	113.2	105.0	104.9	106.7	104.2	111.0	118.6	105.9	106.6	111.7	103.1	110.6	111.6	109.7	111.6	108.3	113.9
Sep-17	108.2	112.6	105.0	105.4	105.9	105.2	111.8	120.5	105.9	105.5	108.4	103.5	110.4	111.2	109.7	111.4	107.9	113.9
Oct-17	107.7	111.3	105.1	105.5	106.0	105.3	111.2	118.9	105.9	105.8	109.2	103.4	110.7	111.5	109.9	110.9	106.4	114.1
Nov-17	108.9	113.4	105.7	105.1	105.9	104.9	111.7	119.9	106.2	106.2	109.5	103.9	111.2	112.3	110.1	112.1	107.8	115.2
Dec-17	108.8	112.9	105.9	106.1	109.6	104.9	110.5	117.0	106.0	107.0	111.1	104.2	113.3	115.8	110.9	112.0	106.8	115.7
Jan-18	109.2	114.0	105.8	107.1	111.9	105.4	111.5	119.2	106.2	107.8	112.0	104.9	114.5	118.7	110.5	113.6	109.3	116.6
Feb-18	110.3	114.5	107.3	107.2	113.1	105.1	114.0	121.2	109.0	108.6	113.4	105.4	116.0	121.0	111.3	114.5	110.9	117.0
Mar-18	112.8	114.5	111.7	108.1	116.5	105.1	114.9	123.4	109.0	109.9	115.5	106.1	117.1	122.1	112.4	115.1	110.9	118.0
Apr-18	112.5	113.6	111.8	109.2	117.8	106.2	115.0	123.3	109.3	111.5	117.0	107.8	116.7	122.1	111.6	115.0	110.1	118.5
May-18	110.8	109.6	111.7	107.1	112.8	105.0	114.7	120.1	111.1	112.3	117.9	108.5	120.1	125.8	114.8	116.2	108.4	121.7
Jun-18	107.2	108.5	106.2	108.1	115.6	105.5	113.8	117.9	110.9	110.9	117.0	106.7	120.4	126.7	114.5	115.3	106.5	121.6
Jul-18	108.3	107.7	108.8	109.1	118.8	105.7	114.4	118.8	111.3	109.8	114.4	106.6	117.7	121.7	114.0	115.4	105.6	122.4
Aug-18	109.0	108.2	109.5	106.6	108.1	106.0	114.3	118.0	111.8	109.7	113.3	107.2	117.1	119.5	114.8	115.0	104.7	122.3
Sep-18	107.9	106.9	108.7	106.6	107.0	106.5	115.1	118.2	113.0	110.3	113.1	108.4	117.4	120.0	114.9	116.4	106.2	123.6
Oct-18	108.0	107.0	108.8	106.6	105.5	107.0	112.8	112.5	113.1	109.1	109.7	108.7	118.4	122.2	114.8	116.4	105.7	124.0
Nov-18	108.5	107.7	109.1	107.8	106.6	108.3	113.0	112.7	113.2	109.1	109.2	109.1	116.7	118.9	114.7	117.3	106.7	124.7
Dec-18	108.5	107.8	109.1	108.8	107.8	109.2	114.0	115.5	113.0	108.0	107.9	108.0	117.8	119.9	115.9	117.9	108.5	124.6
Jan-19	108.5	109.9	107.5	108.7	106.5	109.5	114.2	115.8	113.1	108.8	108.6	108.9	118.8	122.0	115.9	118.5	110.0	124.6
Feb-19	110.0	110.9	109.3	109.6	107.9	110.2	116.2	119.0	114.2	110.2	111.0	109.7	120.1	123.5	117.0	120.6	110.1	128.0
Mar-19	111.5	113.2	110.2	110.6	110.1	110.7	118.0	120.2	116.6	112.4	112.7	112.1	122.3	126.0	118.9	121.3	111.9	128.0
Apr-19	112.1	115.2	109.9	110.9	110.7	111.0	118.6	121.6	116.5	112.9	114.0	112.2	123.4	127.1	120.0	121.9	112.8	128.3
May-19	111.7	115.4	109.1	111.7	112.9	111.3	119.3	121.4	117.8	112.9	114.8	111.5	123.7	127.0	120.5	121.8	112.9	128.1
Jun-19	110.7	113.7	108.6	111.7	113.1	111.2	118.8	121.3	117.1	113.7	117.4	111.1	123.6	127.5	119.9	121.3	113.0	127.2
Jul-19	110.1	112.6	108.3	111.5	112.0	111.3	118.4	120.2	117.1	113.4	117.0	111.0	123.1	126.8	119.5	120.6	111.8	126.8
Aug-19	109.2	110.6	108.2	110.7	109.5	111.1	118.6	120.6	117.2	113.4	116.8	111.1	121.8	124.2	119.6	120.4	111.5	126.7
Sep-19	108.5	108.8	108.3	110.9	109.8	111.3	118.4	120.4	117.0	112.5	115.2	110.6	122.3	124.4	120.4	120.3	110.5	127.3
Oct-19	108.6	111.6	106.6	111.4	112.4	111.0	118.0	120.3	116.3	112.2	113.7	111.1	120.9	121.7	120.2	120.2	110.5	127.0
Nov-19	110.0	114.0	107.2	111.8	112.9	111.4	118.2	120.7	116.4	112.0	113.2	111.1	121.4	122.7	120.3	120.9	111.2	127.8
Dec-19	109.7	113.7	106.9	112.7	115.4	111.7	118.6	121.9	116.3	112.0	112.9	111.4	123.8	126.9	120.8	121.9	111.2	129.5
Jan-20	110.1	113.9	107.4	112.8	116.3	111.6	118.8	121.8	116.8	112.4	113.5	111.6	124.6	128.4	121.0	122.5	113.8	128.7
Feb-20	110.8	114.7	108.0	114.5	118.3	113.2	119.4	121.5	117.9	113.1	114.6	112.2	127.3	132.9	122.0	122.9	114.5	128.8
Mar-20	112.5	116.1	109.9	116.2	119.5	115.0	119.1	119.6	118.7	113.6	115.0	112.6	129.1	137.5	121.3	125.6	116.5	132.0

Source: National Bureau of Statistics

Annex 4: Consumer Price Index, Twelve Months Percentage Change

Base: December 2015 = 100

Zone	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Jan-17	4.1	5.9	2.9	2.7	3.0	2.6	8.0	15.8	2.6	1.6	2.2	1.1	5.3	6.3	4.3	9.0	3.1	13.2
Feb-17	4.5	7.3	2.5	2.5	2.6	2.4	9.7	21.0	2.1	2.3	3.4	1.4	5.6	7.5	3.9	10.9	2.1	17.3
Mar-17	6.0	10.0	3.1	2.1	3.6	1.5	9.9	22.8	1.3	3.6	7.4	1.0	7.7	9.3	6.1	12.5	3.3	19.3
Apr-17	5.0	9.9	1.5	3.0	5.6	2.0	9.1	21.3	0.9	2.4	7.5	-1.2	7.9	9.9	5.9	12.4	5.7	17.3
May-17	5.9	9.9	2.9	1.8	4.9	0.6	9.1	20.3	1.5	4.4	11.1	-0.3	7.3	8.5	6.1	10.4	7.2	12.6
Jun-17	5.9	9.5	3.2	1.3	3.3	0.6	7.2	15.5	1.4	5.2	10.5	1.3	6.4	6.0	6.7	9.0	6.0	11.1
Jul-17	5.0	8.4	2.5	2.9	4.0	2.5	6.9	13.4	2.4	5.6	10.2	2.4	7.0	6.5	7.5	4.4	5.4	3.6
Aug-17	5.8	10.4	2.6	1.8	2.7	1.5	7.8	14.9	3.0	5.4	9.0	2.8	6.8	5.5	8.0	4.1	4.2	4.1
Sep-17	5.9	12.0	1.7	1.8	1.7	1.9	9.0	17.7	3.1	4.7	7.4	2.9	7.0	6.3	7.6	4.4	5.8	3.5
Oct-17	6.1	11.6	2.4	2.6	4.5	1.9	6.9	12.3	3.0	4.2	6.5	2.6	8.0	8.4	7.6	4.4	6.1	3.2
Nov-17	6.5	11.8	2.7	1.3	2.4	0.9	6.6	11.9	2.8	3.0	3.4	2.7	7.2	6.9	7.4	3.8	3.6	3.9
Dec-17	4.7	7.1	3.0	3.5	6.7	2.3	3.5	6.0	1.6	4.4	6.0	3.3	7.5	7.2	7.7	1.5	0.9	1.9
Jan-18	4.1	6.8	2.2	4.0	8.2	2.4	1.9	1.5	2.3	5.7	7.9	4.1	8.1	11.5	4.8	2.3	3.4	1.5
Feb-18	4.5	5.1	4.0	3.3	7.2	1.8	3.2	0.7	5.2	5.6	6.7	4.8	7.7	9.8	5.7	0.3	3.4	-1.7
Mar-18	4.8	1.3	7.5	3.5	8.5	1.6	2.6	-0.1	4.8	5.0	5.0	5.0	6.0	7.3	4.7	0.3	2.1	-0.8
Apr-18	4.7	0.2	8.1	3.5	7.6	1.9	2.3	-0.8	4.8	7.0	6.2	7.6	4.9	5.9	4.0	0.2	0.0	0.4
May-18	2.0	-4.8	7.3	1.4	2.4	1.0	2.2	-2.0	5.6	5.2	2.1	7.6	7.9	10.2	5.8	2.4	-0.9	4.6
Jun-18	-1.7	-6.2	1.7	3.0	6.4	1.7	1.7	-2.8	5.2	3.2	1.0	4.8	8.6	12.6	4.8	1.9	-2.6	4.9
Jul-18	-0.5	-5.9	3.8	3.6	9.4	1.4	3.0	-0.2	5.4	1.9	-0.5	3.7	6.0	8.2	4.0	3.8	-3.4	8.8
Aug-18	0.5	-4.4	4.3	1.6	1.3	1.7	3.0	-0.5	5.6	2.9	1.4	4.0	5.9	7.2	4.7	3.1	-3.3	7.4
Sep-18	-0.3	-5.1	3.5	1.2	1.0	1.2	3.0	-1.9	6.7	4.6	4.3	4.8	6.3	7.9	4.8	4.5	-1.5	8.5
Oct-18	0.3	-3.9	3.5	1.1	-0.5	1.6	1.5	-5.4	6.8	3.2	0.5	5.1	7.0	9.6	4.4	4.9	-0.7	8.6
Nov-18	-0.4	-5.0	3.2	2.5	0.7	3.2	1.1	-5.9	6.6	2.8	-0.3	5.0	5.0	5.9	4.1	4.6	-1.0	8.3
Dec-18	-0.2	-4.5	3.0	2.5	-1.6	4.1	3.2	-1.2	6.6	0.9	-2.9	3.6	4.0	3.5	4.5	5.3	1.6	7.7
Jan-19	-0.7	-3.7	1.6	1.6	-4.8	3.9	2.4	-2.9	6.5	1.0	-3.0	3.9	3.8	2.7	4.9	4.4	0.6	6.9
Feb-19	-0.3	-3.1	1.8	2.2	-4.6	4.8	1.9	-1.8	4.8	1.5	-2.1	4.1	3.6	2.1	5.1	5.3	-0.7	9.4
Mar-19	-1.2	-1.1	-1.3	2.3	-5.5	5.4	2.8	-2.6	6.9	2.2	-2.5	5.7	4.5	3.2	5.8	5.4	0.8	8.5
Apr-19	-0.4	1.5	-1.7	1.6	-6.0	4.5	3.2	-1.4	6.7	1.3	-2.5	4.1	5.8	4.1	7.5	6.0	2.5	8.3
May-19	0.8	5.3	-2.3	4.4	0.1	6.0	3.9	1.2	6.0	0.5	-2.6	2.8	3.0	1.0	5.0	4.8	4.1	5.3
Jun-19	3.3	4.8	2.2	3.3	-2.1	5.5	4.4	2.8	5.6	2.5	0.3	4.1	2.6	0.6	4.7	5.2	6.1	4.6
Jul-19	1.6	4.6	-0.4	2.2	-5.7	5.3	3.5	1.2	5.1	3.3	2.2	4.1	4.5	4.2	4.9	4.5	5.8	3.6
Aug-19	0.2	2.2	-1.2	3.8	1.2	4.8	3.7	2.2	4.8	3.4	3.1	3.6	4.0	3.9	4.2	4.7	6.4	3.6
Sep-19	0.6	1.8	-0.3	4.0	2.7	4.5	2.9	1.8	3.6	2.0	1.8	2.0	4.2	3.6	4.8	3.4	4.0	3.0
Oct-19	0.6	4.3	-2.0	4.5	6.6	3.7	4.5	6.9	2.9	2.8	3.6	2.2	2.2	-0.4	4.7	3.2	4.6	2.4
Nov-19	1.4	5.8	-1.7	3.7	5.9	2.9	4.6	7.1	2.9	2.6	3.7	1.9	4.1	3.2	4.9	3.1	4.2	2.5
Dec-19	1.1	5.5	-2.0	3.5	7.0	2.3	4.0	5.5	2.9	3.7	4.7	3.1	5.0	5.9	4.2	3.4	2.5	3.9
Jan-20	1.5	3.7	-0.1	3.8	9.2	1.9	4.1	5.2	3.3	3.3	4.5	2.5	4.9	5.3	4.5	3.4	3.5	3.3
Feb-20	0.7	3.4	-1.2	4.5	9.6	2.7	2.8	2.1	3.3	2.6	3.2	2.3	6.0	7.6	4.3	1.9	4.0	0.6
Mar-20	0.9	2.6	-0.3	5.1	8.5	3.9	0.9	-0.5	1.8	1.1	2.1	0.4	5.6	9.1	2.1	3.5	4.2	3.1

Source: National Bureau of Statistics

Annex 5: Agency Banking Transactions

	Quarter ending														
	Mar-19			Jun-19			Sep-19			Dec-19			Mar-20^{p}		
	Number	Value (Millions of TZS)		Number	Value (Millions of TZS)		Number	Value (Millions of TZS)		Number	Value (Millions of TZS)		Number	Value (Millions of TZS)	
Region	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal	of agents	Cash deposit	Cash withdrawal
Dar es Salaam	19,046.0	817,359.1	225,024.5	7,258.0	1,186,890.2	271,736.8	8,644.0	1,167,910.5	339,722.6	9,358.0	1,301,647.9	397,781.3	10,293.0	1,200,121.3	393,262.8
Morogoro	2,920.0	211,438.0	75,777.7	1,111.0	229,698.7	81,334.0	1,288.0	288,511.4	117,498.8	1,344.0	295,710.5	120,844.9	1,410.0	261,987.5	103,947.3
Mtwara	1,095.0	130,454.7	78,145.4	395.0	91,983.5	37,599.4	455.0	108,494.1	46,647.9	474.0	149,747.0	87,493.3	510.0	126,330.3	56,130.8
Mbeya	3,717.0	200,119.1	62,418.2	1,297.0	252,117.1	81,932.5	1,461.0	297,643.1	96,935.3	1,585.0	321,600.4	111,203.9	1,747.0	286,278.3	104,197.0
Arusha	4,411.0	271,217.9	74,984.8	1,888.0	320,232.9	85,404.9	2,141.0	448,167.6	101,106.5	2,358.0	407,706.1	110,477.3	2,708.0	382,572.7	109,824.5
Mwanza	4,221.0	238,780.2	57,522.2	1,714.0	273,891.7	68,082.8	2,013.0	328,524.6	81,691.1	2,189.0	340,576.3	90,238.2	2,411.0	308,914.1	89,998.6
Dodoma	3,224.0	129,590.4	47,218.8	1,221.0	159,233.9	58,940.8	1,419.0	184,786.3	67,136.0	1,558.0	223,660.6	82,094.1	1,685.0	203,627.3	78,695.0
Iringa	1,602.0	124,262.2	50,921.4	586.0	141,268.6	60,329.2	635.0	158,989.9	64,820.5	705.0	173,665.9	70,867.5	783.0	153,777.4	66,089.5
Ruvuma	902.0	86,989.9	48,033.8	317.0	84,578.1	38,188.0	359.0	113,047.1	49,164.7	394.0	126,718.3	62,767.1	442.0	119,581.3	57,243.6
Njombe	1,250.0	119,953.8	41,932.3	492.0	138,696.3	54,113.1	551.0	165,894.5	60,509.9	604.0	177,739.9	64,611.3	636.0	151,572.0	58,362.7
Shinyanga	1,361.0	153,123.8	38,209.4	548.0	206,799.3	47,282.7	617.0	264,388.2	53,674.0	686.0	260,866.6	57,603.5	777.0	212,801.3	57,723.9
Kagera	1,373.0	176,893.5	39,350.5	489.0	186,483.1	43,726.7	569.0	254,894.0	61,140.2	636.0	226,520.8	57,203.8	677.0	203,672.0	55,339.4
Coast	1,608.0	106,657.0	43,912.3	563.0	109,919.2	44,177.2	638.0	133,743.3	52,260.1	668.0	143,340.2	53,761.8	718.0	135,436.1	51,130.6
Kilimanjaro	2,420.0	141,360.3	35,391.0	974.0	157,320.8	38,673.8	1,116.0	182,288.8	47,050.4	1,198.0	193,135.6	52,907.5	1,288.0	191,433.6	54,451.6
Lindi	652.0	61,426.9	41,810.6	232.0	46,314.7	26,504.6	274.0	75,036.0	57,072.3	312.0	75,596.7	46,346.6	337.0	75,803.9	42,650.7
Geita	568.0	101,894.8	27,023.9	223.0	127,582.0	33,203.9	261.0	158,617.1	34,371.2	285.0	173,252.6	41,593.2	342.0	159,924.3	46,484.8
Tanga	1,280.0	102,004.0	27,437.2	468.0	111,830.5	29,723.3	545.0	134,502.8	38,218.0	584.0	136,106.2	37,596.4	642.0	141,864.8	41,901.3
Songwe	591.0	86,379.7	22,376.5	215.0	102,087.3	32,896.0	237.0	125,812.8	37,447.1	258.0	116,469.9	34,604.2	299.0	115,188.8	32,203.9
Mara	1,228.0	95,521.9	24,545.7	447.0	113,067.1	28,317.5	515.0	128,020.2	33,634.5	538.0	135,528.5	35,326.1	572.0	125,814.6	36,002.7
Manyara	871.0	59,993.9	23,405.9	292.0	68,591.8	28,513.4	307.0	85,377.0	34,589.3	333.0	85,996.6	31,416.0	363.0	77,285.0	30,656.6
Tabora	1,025.0	46,553.6	18,831.3	426.0	62,173.6	26,393.7	502.0	82,598.7	32,730.5	535.0	90,207.4	31,425.2	612.0	80,237.1	30,904.4
Kigoma	577.0	58,820.9	19,021.4	217.0	74,154.0	24,864.4	264.0	99,997.0	27,955.7	286.0	95,933.0	28,704.1	318.0	93,037.5	27,185.4
Singida	820.0	46,048.9	13,919.6	296.0	54,448.8	19,452.0	322.0	70,330.5	22,067.3	359.0	68,295.2	21,288.3	379.0	62,197.9	19,515.3
Katavi	259.0	28,976.7	10,231.6	84.0	38,464.9	17,944.6	88.0	46,013.6	19,282.7	95.0	50,677.5	21,046.5	97.0	43,628.4	17,673.8
Rukwa	584.0	37,365.6	11,460.7	203.0	49,527.6	18,290.1	261.0	62,576.0	21,788.7	285.0	60,739.0	20,017.7	316.0	55,242.9	19,497.9
Unguja	946.0	27,724.5	9,798.1	333.0	28,679.8	10,928.6	403.0	38,816.1	13,868.0	454.0	41,956.7	17,023.8	497.0	47,506.0	17,899.5
Simiyu	437.0	32,470.6	10,094.1	151.0	36,945.3	11,695.7	210.0	51,506.9	12,020.7	212.0	50,495.4	11,909.7	226.0	41,589.7	12,716.6
Pemba	117.0	1,961.3	1,621.2	41.0	2,362.3	2,033.4	63.0	3,789.3	1,940.9	65.0	4,984.1	2,181.7	70.0	4,873.9	2,205.6
Total	59,105.0	3,695,343.1	1,180,419.8	22,481.0	4,455,342.9	1,322,283.1	26,158.0	5,260,277.4	1,626,344.9	28,358.0	5,528,875.0	1,800,335.1	31,155.0	5,062,300.1	1,713,895.6

Source: Bank of Tanzania
Note p denote provisional data